U.S. ELECTRICITY DEMAND BY THE NUMBERS

U.S. electricity demand is growing with: onshoring of manufacturing, electrification of vehicles, and data center expansion with cloud and AI; all signs of a healthy economy.

We've successfully met the demand spikes in the past, and the U.S. has more tools at the DOE and across government to meet them today. (<u>Read more</u>)

20232030Next Decade4%9%15-20%Data center share of
total U.S. electricity
demandProjected data center
share of total U.S.
electricity demandProjected growth in
U.S. electricity
demand



LOAD GROWTH: DOE'S RECENT WORK

- **Spring**: Started engaging data center developers, utilities, state/local officials, community orgs, other stakeholders
- Summer: Published existing DOE resources at energy.gov/electricitydemand
- Fall: Held convenings with the industry
 - White House convening on **convening on critical AI infrastructure**
 - Load flexibility workshop at Lawrence Berkeley National Lab
 - Nuclear tour and workshop at Idaho National Lab
 - Capacity building for energy assets with DOE's FECM
 - Participated in convenings hosted by industry
- Winter / Coming Soon: LBNL report on data center load growth and research on tariff/rate design



DOE'S APPROACH TO LOAD GROWTH

• DOE is focusing on four solution areas:

- Revitalizing existing infrastructure
- Behind the meter flexibility
- Innovative rate and regulatory designs
- Commitments for longer-term technologies
- Select resources at <u>energy.gov/electricitydemand</u>
 - <u>Coal Site Redevelopment</u>
 - Financial and technical assistance resources
 - Expanding Clean Energy Generation on DOE Lands
 - Pathways to Commercial Liftoff (recent: nuclear, load growth)
- Data Center Engagement Team with support from every DOE office
 - Contact us at: <u>businesshub@hq.doe.gov</u>

