Participatory Science and Managing for External Data

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### Participatory Science

Information Concerning 2024 Clean Water Act Sections 303(d), 305(b), and 314 Integrated Reporting and Listing Decisions



In developing their CWA 303(d) lists, states, territories, and authorized tribes are required to assemble and evaluate all existing and readily available data and information, including for waters for which water quality problems have been reported members of the public; or academic institutions. These organizations and groups should be actively solicited for research they may be conducting or reporting.

Work proactively with community groups, universities, and other entities to help make sure their data and information will be usable.

EPA supports reasonable approaches to ensuring that data and information used to make listing decisions are of appropriate quality.



Participatory science is an essential way for community members to contribute to and be invested in water quality management decisions in their community.

EPA recognizes that support for participatory science may occur in stages and over time given the capacity and resources of states, territories, and authorized tribes, as long as it is consistent with existing requirements. In 2022, EPA published <u>Using Participatory Science at EPA: Vision and</u> <u>Principles</u> to guide EPA on use of participatory science in its programs. EPA seeks to increase the use of such data and information in assessment and listing decisions.



More resources to support participatory science can be found on EPA's <u>participatory science website</u> including a quality assurance toolkit and EPA's Vision for Participatory Science.

## Additional Considerations for Participatory Science

Decrease Barriers to Submitting Data and Information

Decrease Barriers to Using Participatory Science Data and Information Ideas for facilitating the submission of data and information from participatory science efforts include but are not limited to the following:

- •Work proactively with participatory science programs to expand participation within communities that are predominantly of color, indigenous, linguistically isolated, and low-income to help increase water quality data in these communities where needed.
- Organizations already working in the community may be best suited to help coordinate these efforts with the support of the CWA Section 303(d) Program (e.g., faith-based institutions, youth groups, etc.).
- •Build an understanding of the monitoring and assessment process and awareness of the opportunity to submit data and information.
- Put the data call in plain language and include languages that are prevalent in communities with environmental justice concerns in your state, territory, or authorized tribe.
- Provide an estimate for when the data call will open so people can plan accordingly. Share the data call with communities with environmental justice concerns including instructions for how to submit data and information.
- •Decrease the burden on the individual or entity submitting data as much as possible.

Approaches for enabling the use of participatory science data and information include but are not limited to the following:

- Establish clear guidelines for the quality-control of data and information, and communicate these guidelines in the public call for data.
- Develop quality assurance and quality control (QA/QC) measures that enable all scientifically sound data to be assessed
- Provide in list submissions a scientific, technical rationale for any decision to not use data/information that does not align with state QA/QC procedures.
- Identify what data and information was used for listing decisions and explain why such data and information was used to increase transparency.
- Work proactively with community groups, universities, and other entities to help make sure their data and information will be usable.
- Ensure that water quality testimonial information and photographs submitted from communities are evaluated, and used, unless a scientific, technical rationale not to do so is provided. More information on QA/QC procedures for this type of information can be found in the 2014 IR memo (see pages 12-13 regarding testimonials and photographs).

Additional information 2024 IR memo regarding data quality, quantity, and representativeness considerations for making CWA Section 303(d) listing decisions is available in previous IR memoranda, including the 2006 IR memo.

## Lifecycle of Data and Clean Water Act Data Systems



## Managing External Data

 Scenario: Multiple data providers in your state/region want to provide you with data for potential use in your programs. The data may need to be uploaded to WQX as part of Sec 106 req.

WQP First Approach	Facilitated Upload	Publish Under Central	Publish on behalf of
External data providers may need support uploading to WQX on their own	Central Org provides a systematized dataset/template to Partners.	Central Org publishes rec'd external data under its primary account.	Central Org publishes directly to Partner Orgs' WQX accounts.
	Cust IC and guidance can be provided.	Will want to take advantage of several doc fields, reg unique methods, etc.	Requires permissions from WQX Helpdesk Most work for Central Org
	Partner self publishes	Activity Conducting Organization(s)	



## Many-to-one Project IDs and Alt Location IDs

- Project IDs are really useful for retrieving specific subsets of your data
- Any record can have multiple Project IDs associated with it
- Monitoring Orgs can even use the same Project IDs to be able call datasets together from multipole partners
- Alt Location IDs also allow you to supply a 2<sup>nd</sup> Alt ID used for the site



# Water Quality Portal

*Operated under An Interagency Cooperative agreement (USGS & EPA)* 

- Serves data from USGS, EPA, USDA, NPS in a standard WQX format
- # WQP: Data from >1,600 organizations
- # WQP: >425m records from >1m sites
- Serves data of All Water Types
- Includes a Graphical User Interface (GUI) & Web Services
- One of Our Integrated Systems (IOW HUB)
- DATA ServiceS can directly power analytics like those in HMW
- Growing Number of internal/external Tools built on top of this Primary data source



# How's My Waterway

### <u>Serving Public</u> <u>Information</u>

Powered by open data and web services

Accesses, interprets, and displays data from over a dozen sources

Including ATTAINS, and the WQP among many others



## WQX Strategies for Regional Adoption

# How can partnerships, technology, and the internet help us solve these challenges?

![](_page_10_Figure_1.jpeg)

## 1. Study Design Elements

- State supported participatory monitoring program
- Site identification / coordination
- Model QAPPs
- SOP manual
- Grant funding
- Data Tiering

#### Related Topics: Managing the Quality of Environmental Information

#### Quality Assurance Project Plan Development Tool

This tool contains information designed to assist in developing a Quality Assurance (QA) Project Plan that meets EPA requirements for projects that involve surface or groundwater monitoring and/or the collection and analysis of water samples. The structure of the tool is intended to step one through the thought process of planning a project, as well as to provide a framework for documenting the plan. The tool is divided into modules as follows:

CONTACT US

![](_page_11_Picture_10.jpeg)

# 2. Collection in the Field

- Data Sheets
- Monitoring Data Applications
- Sample processing
- Offer trainings in the methods you want deployed

![](_page_12_Picture_5.jpeg)

![](_page_12_Picture_6.jpeg)

EXAMPLE FORM

#### **Electronic Monitoring Forms Now Available!**

![](_page_12_Picture_9.jpeg)

Texas Stream Team has launched electronic monitoring form which allows monitoring data to be inputted directly in the finecessary! Learn more >>

#### **Texas Stream Team**

#### **GEORGIA ADOPT-A-STREAM:** Chemical Form

To be conducted every month

z	Group Name: Chattahoochee Hills Creek Keepers	Event Date: 05/11/2020 (MMDDYYYY)					
ATIO	Group ID: <u>G-1214</u> Site ID: <u>S-1214</u>	Time Sample Collected: 02:30 pm (HHMM am/pm)					
ORM	Stream Name: Little Bear Creek	Time Spent Sampling: <u>30</u> (Min)					
INF	Monitor(s): <u>Mary and Matt Mayfly</u>	Total Time Spent Traveling (optional): <u>30</u> (Min)					
SITE	Number of Participants: 2	Furthest Distance Traveled <i>(optional)</i> : <u>12</u> (Miles)					
Ř	Present conditions (check all that apply)		Amount of rain, if known?				
Ξ	☐ Heavy Rain ☐ Steady Rain ☐ Intermittent Rain   ☐ Overcast ☐ Partly Cloudy ☑ Clear/Sunny		Amount in Inches: 0.5				
EAT			In Last Hours/Days: <u>3</u>				
N N		*Refer to wunderground.com for rainfall data					
	Flow/Water Level: Dry Stagnant/Still Low Image: Normal High Flow (over banks)						

## 3. Data Management

- Data Management Templates
- Training/User Guides
- Distributed databases
- Online data hub / management service
- Carry the electronic submissions forward

![](_page_13_Figure_6.jpeg)

![](_page_13_Figure_7.jpeg)

#### Chesapeake Data Explorer Resources

- Chesapeake Data Explorer Flyer
- Chesapeake Data Explorer Manual
- Data Dictionary

Data conversion to the bulk upload tools:

- Data Conversion Macro Template
- Data Conversion Macro Guide

![](_page_13_Picture_15.jpeg)

Data Explorer Tutorial Video's

Bulk Upload Templates:

- Stations Template
- Users Template
- Water Quality Samples Template
- Benthic Samples Template

## 4/5. Data Use / Re-use

Re-Use of external data is a strong motivation for sharing

- Data visualization dashboards (HMW, WikiWatershed, etc.)
- Use of data from the WQP in CWA assessments / modeling
- \*Data calls Templates help, prior DM support inc. qual/quant of data

![](_page_14_Figure_5.jpeg)

Q4 - Roughly how much time does your state/territory spend

Q5 - Does your state/territory ask that those data be served in a specific format/source?

![](_page_14_Figure_7.jpeg)

## 6. Data Sharing

- Publish to WQX on behalf of other programs
- Develop and release an import config to match DM templates or your data call template
- Support an online data hub
- Connect to training resources

Home Page Setup 👻 Domain Values 👻 Import & Submit 👻 Review 👻 Administrator 👻 Help 👻										
Import Configuration										
Return Sav	ve Save As	Save To File Cancel	Delete	Change User Rights	Options	Show (	Columns as Numbers			
Туре:	Type: Monitoring Locations									
Owner:	Adam Gri	Adam Griggs <u>Change Owner</u>								
Name:*	Adam Lo	Adam Locations test								
	Stations	/ Site Information import								
Description:										
				1			//			
File Type:*	Microsof	ft Excel (xlsx)	•							
Worksheet(s) to	Import: 4th		the "1st" w	orksheet is the left-most t	tab of the Exc	el Workbo	pok)			
	View the	template that this was base	ed on							
Generated Values (not in your import file):										
		Entity								
Organi	zation				Org	Organization ID				
Monitoring Location					Mor	Monitoring Location Country Code				
Columns (in y	our import file)									
	Column	Entity			E	lement				
★+≧	A •	Monitoring Location		Monitoring Location ID						
×+ 🗎	B	Monitoring Location		Monitoring Location Na	ime					
<b>×</b> ∔≧	C •	Monitoring Location		Monitoring Location Typ	pe					

![](_page_15_Picture_6.jpeg)

Did you know

**EPA offers 1-on-**

1 assistance and

contractor

![](_page_15_Figure_7.jpeg)